

Disco Corporation



Financial Report for the Year Ended March 31, 2004 (Consolidated)

- Performance covering period from April 1, 2003 to March 31, 2004.
- Amounts other than "per share" are rounded down to the nearest million.

1. Consolidated Results of Operations	3/2004	3/2003	Change
Yen millions, except per share amount			
Net Sales	48,242	37,124	30.0%
Operating profit	5,625	1,625	246.0%
Ordinary profit	5,412	1,497	261.4%
Net profit	3,094	381	710.5%
Net profit per share(yen)	94.72	11.80	702.7%

Notes:

- Equity in gain(loss) of related companies:
 March 31, 2004 : 19 Million yen
 March 31, 2003 : 51 Million yen
- Average number of shares outstanding:
 March 31, 2004 : 32,122 thousand
 March 31, 2003 : 32,116 thousand
- Accounting policy has remained unchanged.
- Numbers of percentage are obtained for fiscal year ended March 2003.

2. Consolidated Financial Position	3/2004	3/2003
Yen millions, except per share amount		
Total assets	80,353	61,908
Shareholders' equity	51,002	48,746
Shareholders' equity ratio	63.5%	78.7%
Shareholders' equity per share(yen)	1,585.87	1,517.70

Notes:

- Number of shares of outstanding at the end of the period:
 March 31, 2004 : 32,127 thousand
 March 31, 2003 : 32,116 thousand

3. Consolidated Cash Flows	3/2004	3/2003
Yen millions, except per share amount		
Cash provided by Operating Activities	6,360	4,018
Cash used in Investing Activities	(3,585)	(737)
Cash provided by Financial Activities	9,631	(4,239)
Cash and Cash equivalents at the end of the fiscal year	19,031	6,666

4. The Number of Consolidated companies and Related Companies of Equity Method	3/2004	3/2003
Consolidated Companies	11	10
Related companies of Equity Method	2	2

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